



Filing ID #10022139

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Steven J. Schwartzberg
Status: Congressional Candidate
State/District: IL05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/10/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Episcopal Church Lay Employees Defined Contribution Plan Episcopal Lay EE 403b FID Freedom K 2025 (P) [PE]		\$15,001 - \$50,000	Tax-Deferred		
Episcopal Church Lay Employees' Defined Contribution Plan Lay ER 401a FID Freedom K 2025 [PE] [PE]		\$1,001 - \$15,000	Tax-Deferred		
MB Financial Bank Accounts (2401 N Halsted – Chicago) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Nevada System of Higher Education - NSHE 401(A)/414H DC Retirement Plan - South TIAA Traditional [PE] [PE]		\$1,001 - \$15,000	Tax-Deferred		
Nevada System of Higher Education - NSHE Defined Contribution Retirement Plan Alternative Vanguard T [PE]		\$15,001 - \$50,000	Tax-Deferred		
Nevada System of Higher Education - NSHE Discontinued 403(B) DC Retirement Plan - South TIAA Traditi [PE]		\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The University of the South	administrative co-mentor to an Education for Ministry group	\$312.50	\$562.50

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Chicago Literary Club

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Steven J. Schwartzberg , 05/10/2018